

May 6, 2008

Paul Baker
Utah Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

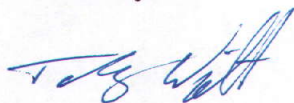
Re: Replacement pages for Sage Mine permit transfer application.

Dear Mr. Baker;

Uranium One submits the requested replacement pages to the NOI to Commence Small Mining Operations at the Sage Mine in response to your notice of deficiency dated February 13, 2008.

Uranium One hopes these materials resolve the deficiencies expressed by the State. Should further action by Uranium One be required, please contact me at your convenience.

Sincerely,



Toby Wright
Environmental Manager
Uranium One U.S.A.

080001

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MAY 09 2008

DIV. OF OIL, GAS & MINING

Uranium One U.S.A. Inc.
tel +1 970-231-1160 • fax +1 970-223-7171
3801 Automation Way
Suite 100 • Fort Collins
Colorado • 80525
www.uranium1.com

cc: Paul

This Section For DOGM Use:

New DOGM File No.: _____

Date Received: _____

Date Effective: _____

UTAH STATE DEPARTMENT OF NATURAL RESOURCES

Division of Oil, Gas and Mining

1594 West North Temple Suite 1210

Box 145801

Salt Lake City, Utah 84114-5801

Telephone: (801) 538-5291

Fax: (801) 359-3940

UTAH MINED LAND RECLAMATION ACT

Chapter 8, Title 40

Utah code Annotated

Amended 1987

TRANSFER OF NOTICE OF INTENTION

SMALL MINING OPERATIONS

MUST CHECK ONE:

☒ **Total Transfer** or ☐ **Partial Transfer**

SMALL MINING OPERATION

Name of Claim/Mine: Sage Mine - S0370058

File Number as Assigned by DOGM (Original Notice): 5 / 037 / 058

Legal Description (Location of Lands Affected):

NE 1/4 1/4 1/4	34 Section	32S Township	26E Range	San Juan County
SE 1/4 1/4 1/4	34 Section	32S Township	26E Range	San Juan County

Attach a topographic map (labeled as Appendix AA@) of suitable scale (max. scale, 1 inch = 200 ft., 1 inch = 100 ft. preferred) which clearly outlines the existing disturbed area boundaries affected by the small mining operation through the date of this transfer.

CURRENT OPERATOR (Transferor)

Name of Company/Operator: Plateau Resources Limited, Inc.

Address: 877 North 8th West

City: Riverton State: Wyoming Zip Code: 82501

Telephone Number: 307-856-9271

Signature: _____

Name (Type or Print) Harold Herron

Title/Position: President

Date: _____

I hereby transfer the notice of intention and the reclamation obligation for the aforementioned small mining operation to:

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